

No: 6034/TGD-NHCT44

Hanoi, 11th July 2018

Re: Information disclosure on 1st session of
2018's bond private placement's result

INFORMATION DISCLOSURE

Respectfully to: – The State Securities Commission;
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade

Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030

Fax: 024. 39421032

Disclosure person: Mr. Le Duc Tho – Member of BoD cum General Director

Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030

Fax: 024. 39421032

Type of disclosed information: 24 hours Extraordinary As per request Periodic

Content of information disclosure:

On 28th June 2018, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) had successfully issued 1st session of 2018's bond (*private placement*) as follows:

- Total issuance size: 5,000,000,000,000 VND
- Tenor: 2 years
- Interest = Fixed interest rate of 5.8%/year

The information has been announced on electronic website of VietinBank on 11th July 2018 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;
- Archive in Administration Office,
Secretariat to the BoD.

AUTHORISED PERSON FOR
INFORMATION DISCLOSURE
MEMBER OF BO D CUM GENERAL DIRECTOR



Le Duc Tho